

The Board of Directors  
Rainbow Chicken Limited  
Southdowns Ridge Office Park  
Suite 12  
Ground Floor  
Cnr John Vorster and Nelmapius Drive  
Irene  
Centurion  
0062

Dear Sirs

4 June 2024

**RE: PRE-LISTING STATEMENT RELATING TO RAINBOW CHICKEN LIMITED | CONSENT LETTER**

Rainbow Chicken Limited ("**Rainbow Chicken**") is issuing a pre-listing statement to RCL Foods Limited's ("**RCL Foods**") shareholders on or about Monday, 10 June 2024 ("**PLS**") relating to the:

- (i) listing of the shares in Rainbow Chicken ("**Rainbow Shares**") on the Main Board of the JSE Limited; and
- (ii) subsequent unbundling of the (now listed) Rainbow Shares, held by RCL Foods, and comprising 100% of the issued Rainbow Shares, as a *pro rata* distribution *in specie*, to RCL Foods' shareholders in terms of section 46 of the Companies Act, No. 71 of 2008 and section 46 of the Income Tax Act, No. 58 of 1962, in the ratio of 1 Rainbow Chicken distribution share for every 1 RCL Foods share held by RCL Foods shareholders entitled to participate in the unbundling as at the unbundling record date.

Edward Nathan Sonnenbergs Incorporated t/a ENS, in its capacity as legal advisor to Rainbow Chicken, hereby consents to its name being stated and to the references thereto in the form and context in which they appear in the PLS.

Provided that the PLS is not amended in any material manner after the date of this letter, we undertake that such consent will not be withdrawn prior to the issue of the PLS.

Yours faithfully,



Jan Viviers

Edward Nathan Sonnenbergs Incorporated t/a ENS